SUMMER 2015 FINANCIAL AID REQUEST
TERMS AND CONDITIONS

General Requirements

- In order to be awarded aid for summer in time for payment due date, students should submit the completed form prior to April 1, 2015.
- Forms completed incorrectly will not be awarded until the information has been completed by the student. If additional information is needed, you will be contacted at your UT email account. You need to respond to all requests for information in a timely manner to ensure that you are eligible for the maximum amount of assistance.
- Your 2014-2015 Free Application for Federal Student Aid (FAFSA) must be on file to receive summer financial aid. Your Summer 2015 Financial Aid Request Form cannot be processed until the results of your FAFSA have been received.
- Students who already have a bachelor’s degree may qualify for limited types of student loans. Non-degree students may be eligible for student loans, however additional paperwork is required to determine eligibility.

Attendance Requirements

- Full-time enrollment in the summer is considered 12 credit hours for undergraduate students and 9 hours for graduate students.
- You must be enrolled in at least 6 credit hours (3 credit hours for law students; 5 credit hours for graduate nursing students) to receive most forms of financial aid.
- Any change in enrollment status can affect your aid for summer.
- If you decide not to attend the summer term after you have been awarded, email OneStop@utk.edu from your UT email address to cancel your summer aid.
- Consortium Agreements will only be processed if you are enrolled in 9 or more hours at UT.

Award Information

- Funds for summer financial aid are limited and will vary from year to year.
- Financial aid received during the Fall 2014 and Spring 2015 semesters will affect your eligibility for summer financial aid.
- All awards are subject to change pending the availability of federal, state, and institutional funding and regulatory verification.
- Students enrolled for summer are automatically reviewed for Pell Grant and HOPE eligibility.
- All aid will be accepted on your behalf based on your request on the Summer Financial Aid Request form. If you do not indicate a certain amount of loan funding, you will be awarded the maximum you are eligible to receive for the semester.

Satisfactory Academic Progress Requirements

- You must be in compliance with the standards of the Satisfactory Academic Progress Policy and meet the specific program eligibility requirements to receive summer financial aid.
- If you have filed a Satisfactory Academic Progress Appeal and have been granted a probationary semester of aid, you must complete 67% of the courses you attempt, achieve a 2.0 GPA for the term and have a cumulative 2.0 GPA to be eligible for aid in subsequent semesters.

Quality Assurance Requirements

- Aid will not be disbursed to students selected for participation in the Quality Assurance Verification Program until all document requirements are satisfied.
HOPE (TELS) Scholarship Requirements

- The Summer Financial Aid Request and/or the HOPE Transient Form deadline for receiving HOPE Scholarship funds for summer 2015 is **June 15, 2015**. Forms received after this date will not be eligible for the HOPE scholarship for the summer term.
- If taking all of your courses at another institution and only applying for HOPE, please contact the One Stop Center in Hodges Library to begin the HOPE Consortium process.
- Payment for the HOPE scholarship-TELS Consortium for summer 2015 will be made directly to the student from UTK on **June 25, 2015**.
- The Tennessee Education Lottery Scholarship (TELS) program is administered by the Tennessee Student Assistance Corporation (TSAC). TSAC determines student eligibility for the TELS Program based on the federal packaging criteria, which requires institutions to take into account all resources of assistance. **HOPE recipients are responsible for being aware of all Guidelines and Information governing the TELS program.**
- HOPE/TELS award recipients **should not drop** any courses once summer begins as it may result in permanent loss of the HOPE scholarship.
- All courses taken after graduation from high school count towards the HOPE GPA. Students are responsible for making sure transcripts for all courses taken at other institutions are sent to UTK.
- Students who utilize the consortium agreement are required to have final transcripts sent back to UTK at the completion of the summer semester. Transcripts must be received prior to the end of Fall 2015 or the student’s Spring 2016 aid will be placed on hold until the transcripts have been received and evaluated.
- HOPE awards are prorated based on the number of hours a student is enrolled. See chart below for examples of awards.

<table>
<thead>
<tr>
<th></th>
<th>HOPE (per semester)</th>
<th>HOPE with Aspire (per semester)</th>
<th>HOPE with GAMS (Per semester)</th>
</tr>
</thead>
<tbody>
<tr>
<td>6-8 credit hours</td>
<td>$1000</td>
<td>$1375</td>
<td>$1250</td>
</tr>
<tr>
<td>9-11 credit hours</td>
<td>$1500</td>
<td>$2063</td>
<td>$1875</td>
</tr>
<tr>
<td>12+ credit hours</td>
<td>$2000</td>
<td>$2750</td>
<td>$2500</td>
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</table>

Consortium Agreement Requirements

- You must be enrolled in at least **9 credit hours at UT** in order to be eligible to complete a consortium agreement. Does not apply to Study Abroad.
- If you will be taking courses at another institution during the summer, you will need to complete a consortium. You must complete the consortium agreement **prior to your departure from campus**. Consortium agreements must be completed by UTK and the Host Institution and received back at UTK by **July 1** to be eligible for summer aid.
- Students who utilize the consortium agreement are required to have final transcripts sent back to UTK at the completion of the summer semester. Transcripts must be received prior to the end of Fall 2015 or the student’s Spring 2016 aid will be placed on hold until the transcripts have been received and evaluated.
- Excess financial aid disbursements for summer will begin on **June 5, 2015**. We are unable to disburse excess aid prior to this date.
- You cannot receive financial aid for hours enrolled at another institution if you are enrolled for less than 9 credit hours at UT. Consortium aid will not be processed until your UT registration record reflects 9 or more credit hours and the Consortium Form is received from the other institution.
- **If taking all of your courses at another institution and only applying for HOPE**, please contact the One Stop Center in Hodges Library to begin the HOPE Consortium process.

Study Abroad

- Students who are on study abroad are required to have final transcripts sent back to UTK at the completion of the summer semester. Transcripts must be received prior to the end of Spring 2016 or the student’s future aid will be placed on hold until the transcripts have been received and evaluated.
- Excess financial aid disbursements for summer will begin on **June 5, 2015**. We are unable to disburse excess aid prior to this date.
- Aid will be based on the enrollment hours submitted on this form. If Host institution transcript hours differ from anticipated enrollment hours reported, you may be required to repay aid received.
### Summer 2015 Financial Aid Request

**FOR PRIORITY PROCESSING, THIS FORM MUST BE SUBMITTED BY APRIL 1, 2015.**

**PLEASE DO NOT SUBMIT MORE THAN ONE SUMMER AID REQUEST FORM.**

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**Print clearly:**

(BLUE OR BLACK INK ONLY)  
Last Name  
First Name  
M.I.  
Student Id #

<table>
<thead>
<tr>
<th>Telephone Number</th>
<th>UT E-mail address</th>
<th>Anticipated Graduation Date (M/Yr)</th>
</tr>
</thead>
</table>

**CHECK ONE BOX**

- [ ] Undergraduate  
- [ ] Graduate

**CHECK ONE BOX (IF APPLICABLE)**

- [ ] Athlete  
- [ ] Law  
- [ ] MBA  
- [ ] Masters in Social Work  
- [ ] Graduate Nursing  
- [ ] Vet Med  
- [ ] Teacher Certification

Please indicate the number of credit hours you expect to enroll during Summer 2015. See Example. 

*(must be completed to be awarded):*

<table>
<thead>
<tr>
<th>Example:</th>
<th>Your Anticipated Enrollment:</th>
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<tbody>
<tr>
<td># 3 Mini-term</td>
<td># 3 Mini-term</td>
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<tr>
<td># 0 Full Session</td>
<td># 0 Full Session</td>
</tr>
<tr>
<td># 3 1st Session</td>
<td># 3 1st Session</td>
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<td># 3 2nd Session</td>
<td># 3 2nd Session</td>
</tr>
<tr>
<td># 9 Total Hours</td>
<td># 9 Total Hours</td>
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**TYPE OF AID REQUESTED**

- [ ] HOPE Scholarship - Available to eligible undergraduate students who are TN residents enrolled in a minimum of 6 hours and meet GPA requirements.
- [ ] Federal SEOG (limited availability)  
- [ ] Federal Work Study  
- [ ] Federal Perkins Loan (limited availability)  
- [ ] Direct Subsidized Loan  
- [ ] Direct Unsubsidized Loan  

Direct Loans – Summer enrollment must be at least 6 credit hours (3 cr. hrs. for law; 5 cr. hrs. for graduate nursing). Summer Direct Loan funds are available only if you have not borrowed your annual loan limit during academic year, or if you have advanced a grade level.

- [ ] Direct PLUS Loan (Only available to Undergraduate students) - Parent must contact StudentLoans.gov to initiate processing. Award eligibility will be held until documentation is received from Direct Loans.
- [ ] Direct Grad PLUS Loan (Only available to Graduate students) - Student must contact StudentLoans.gov to initiate processing. Award eligibility will be held until documentation is received from Direct Loans.
- [ ] Alternative Loan - Contact lender to initiate processing. Award eligibility will be held until documentation is received from lender.

List external sources of aid you will receive (including fee discounts, scholarships, Voc Rehab, assistantships, etc.) for the Summer 2015 Semester:

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*By signing this application I am confirming that I have reviewed and accept the terms and conditions of awarding for summer. I also authorize the Office of Financial Aid & Scholarships to accept the awards requested above on my behalf.*

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Student Signature  
Date  
Revised 02/12/2015  
leh
□ In State  □ Dependent  Grade Level  

□ Out of State  □ Independent  Number of Hours  

□ Budget Request (RBAABUD, RNAOV13)  

□ NSLDS  □ SAP  □ “C” Flags  □ Holds  □ Tracking  □ Comments  

<table>
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<th>Spring</th>
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□ Summer Awards  

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<tr>
<td></td>
<td>Total</td>
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Remaining 2014-2015 Loan Eligibility  

Sub Eligibility 14-15 used  Unsub Elig. 14-15 used  Total Eligibility 14-15 used  

Remainder  Remainder  Remainder  

________________________  __________________
Counselor Signature  Date